

FORM – 'T'

(See rule 33)

DETAILS OF PERSONS DISCHARGING MANAGERIAL FUNCTIONS

Name and address of the Establishment / Organisation : CFA Institute India Private Limited

E-mail ID / Website Address : arati.porwal@cfainstitute.in

Name of Authorised person/ manager : Ms. Arati Porwal

E-mail ID : arati.porwal@cfainstitute.in

The Management hereby declares the following persons to be the persons who will be engaged to conduct managerial functions and shall be responsible for discharging managerial functions in the establishment.

Sr. No.	Name of the person	Designation	Brief Nature of Duties
1.	Ms. Arati Porwal	Sr. Country Head, India	Head of the India Office
2.	Mr. Sachin S Naik	Director, Society Relations and Member Services	Responsible for Society relations and members
3.	Mr. Amey Badle	Finance Manager, India	Responsible for finance and accounting
4.	Mr. Gaurav Kapur	Sr. Director, Senior Director, Government Relations & Advocacy	Responsible for Government relations and advocacy
5.	Mr. Pankaj Sharma	Director, Capital Markets Policy, India	Responsible for Capital Markets Policy
6.	Mr. Rashid Shaikh	Senior Email Manager	Responsible for digital marketing
7.	Mr. Saim Fakh	Senior University Specialist	Responsible for university relations
8.	Mr. Abhijit Mulay	Director, Business Operations, India	Responsible for office administration
9.	Ms. Divya Ayalasomayajula	Senior Manager, Marketing	Responsible for Marketing activities

Date: 24th February, 2026

Place: Mumbai

For CFA Institute India Private Limited



Signature of the Manager/ Authorised Person

CC: Facilitator